

DIAGNOSTIC INFORMATION SYSTEM^(SM) COMPANY
300 Tollgate Rd. Suite 304
Warwick, RI 02886

February 21, 2007

Bernie Lambrese, Senior Partner
Angel Health Strategies/Healthcare Strategies, LLC
545 South Main Street
Providence, RI 02903

Dear Bernie,

After working closely with you and Joe Haley since December, 2005 I would like to thank you both for your professional and financial support of our efforts to commercialize the patented intellectual property of the Diagnostic Information System^(SM) Company.

You brought to the company in 2006 exactly what it needed at exactly the right time:

- additional equity investment by high net worth individuals,
- a twenty year track record of successfully developing and monetizing healthcare services businesses in extremely competitive markets,
- an extensive network of top level private and public sector colleagues, and
- impeccable personal and professional reputations.

One specific example your real value is your quick access to the founder and CEO of the world's #1 database provider in healthcare and leader in integration technology to arrange and assist me in making a successful personal presentation to this key Diagnostic Information System^(SM) patent licensee for the statewide HIE Project in Rhode Island.

Other examples are working with our preexisting government relations lobbyist who specializes in one party to provide reliable access to political and public agency leaders of the opposing party and helping create, organize and coordinate our marketing strategies and multimedia licensing sales tools.

I especially value Joe Haley's experience and expertise in working with both of us to produce the financial spreadsheets and budget projections that are so critical in attracting additional equity investment and providing an accurate Company valuation.

In addition to transforming a one-man operation into a professional team effort, the combination of your equity ownership and ongoing business development services has enabled a succession strategy to protect the ownership interests of my family members and the 51 other individual owners.

All of the owners of the Diagnostic Information System^(SM) Company deeply appreciate your substantial personal and financial commitment. It has provided all of us with the opportunity to build a valuable company by creating a de facto standard for the efficient electronic viewing and sharing of all patient diagnostic test results in Rhode Island and in other states.

Sincerely,
Robert D. Coli, MD
Founder & CEO,
Diagnostic Information System(SM) Company

